

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
Agri-Fine, Inc.,) Case No. 15-41000
)
Debtor.) Honorable Timothy A. Barnes
)

NOTICE OF MOTION

Please take notice that on **July 20, 2016 at 10:00 a.m.** or as soon thereafter as counsel may be heard, we will appear before the Honorable Timothy A. Barnes, United States Bankruptcy Judge, or any other judge sitting in his stead, in Courtroom 744 of the Dirksen Federal Building, 219 S. Dearborn Street, Chicago, Illinois and then and there present the attached *Second & Final Application of KCP Advisory Group LLC for Compensation and Reimbursement of Expenses as Financial Advisor to the Debtor*, at which time and place you may appear as you see fit.

If you have any objection to the Application, please file and serve the objection by **July 13, 2016**.

Date: June 24, 2016

KCP Advisory Group LLC

By: /s/ Jonathan Friedland
One of the Debtor's Attorneys

Jonathan P. Friedland, Esq. (IL No. 6257902)
Elizabeth B. Vandesteeg, Esq. (IL No. 6291426)
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Counsel to the Debtor

CERTIFICATE OF SERVICE

I hereby certify under penalty of perjury that on June 24, 2016, a true and correct copy of the *Second & Final Application of KCP Advisory Group LLC for Compensation & Reimbursement of Expenses as Financial Advisor to the Debtor* was served via the Court's CM/ECF system and electronic mail upon the parties appearing on the service list below.

Date: June 24, 2016

By: /s/ Jack O'Connor
One of the Debtor's attorneys

Service List

Via ECF and E-Mail:

The Office of the U.S. Trustee

U.S. Trustee Patrick S. Layng
Attn: Ms. Kimberly Bacher, Esq.
219 S. Dearborn St., Room 873
Chicago, IL 60604
Kimberly.Bacher@usdoj.gov

Counsel to the Creditors' Committee

Goldstein & McClintock, LLLP
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Counsel to Standard Bank & Trust Company

Arnstein & Lehr, LLP
Attn: David A. Golin, Esq., &
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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
Agri-Fine, Inc.) Case No. 15-41000
)
Debtor.) Honorable Timothy A. Barnes

**COVER SHEET
SECOND & FINAL APPLICATION OF KCP ADVISORY GROUP LLC FOR COMPENSATION &
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR**

Name of Applicant:	KCP Advisory Group LLP
Authorized to provide services to:	Agri-Fine, Inc.
Effective Date of Retention:	December 2, 2015 (Dkt. 88)
Period for which compensation is sought:	December 2, 2015 through May 24, 2016
Amount of compensation sought as actual, reasonable, and necessary:	\$41,707.50
Amount of expense reimbursement sought:	\$160.30
Total request:	\$41,867.80

This is a **final** application

Date: June 24, 2016

KCP ADVISORY GROUP LLC

By: /s/ Jonathan Friedland, Esq.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
Agri-Fine, Inc.,)	Case No. 15-41000
)	
Debtor.)	Honorable Timothy A. Barnes
)	

**SECOND & FINAL APPLICATION OF KCP ADVISORY GROUP LLC FOR
COMPENSATION & REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR**

KCP Advisory Group LLC (“KCP”), as financial advisor to Agri-Fine, Inc., (the “Debtor”), the debtor and debtor-in-possession in the above-captioned chapter 11 case (the “Case”), submits this *Second & Final Application of KCP Advisory Group LLC for Compensation & Reimbursement of Expenses as Financial Advisor to the Debtor* (the “Fee Application”) under § 328 of title 11 of the United States Code (the “Bankruptcy Code”), Federal Rule of Bankruptcy Procedure 2016, Local Rule 5082-1, and according to the Court’s *Administrative Order Establishing Procedures for Interim Compensation & Reimbursement of Expenses of Professionals & Committee Members* (the “Compensation Order”). (Dkt. 99.) In support of this Fee Application, KCP states:

I. JURISDICTION & VENUE

1. The Court has jurisdiction over this matter under 28 U.S.C. § 1334 and 28 U.S.C. § 157(a). This is a core proceeding under 28 U.S.C. § 157(b). Venue is proper in this District under 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested in this Application are §§ 328, 503(b), and 507(a)(2) of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 5082-1.

II. BACKGROUND

A. Case Background

3. On December 2, 2015 (the “*Petition Date*”), the Debtor filed a voluntary petition for bankruptcy relief under Chapter 11 of the Bankruptcy Code. The Debtor submitted an application to employ KCP as its counsel on the Petition Date. (Dkt. 17.)

4. The Court entered an order approving the Debtor’s Application to employ KCP as its counsel, retroactive to the Petition Date, on January 12, 2016. (Dkt. 88.)

5. The Court entered the Compensation Order on January 27, 2016. (Dkt. 99.) The Compensation Order authorizes each professional retained in this Case, including KCP, to file and serve on the parties identified in the Compensation Order (the “*Notice Parties*”) monthly statements of fees and expenses. If no timely objection was filed before the expiration of the objection period, the Debtor was authorized to pay each professional 80% of the fees and 100% of the expenses requested in the monthly statement.

6. The Office of the U.S. Trustee appointed an official committee of unsecured creditors (the “*Committee*”) in this case on December 10, 2016. (Dkt. 51.)

7. On June 3, 2016 the Court entered an order converting this Case to a proceeding under chapter 7 of the Bankruptcy Code effective as of May 24, 2016 (the “*Conversion Date*”). (Dkt. 257.)

8. KCP now submits this Fee Application, seeking allowance of its fees and expenses for the period beginning December 2, 2016, through May 24, 2016 (the “*Application Period*”) on a final basis as discussed below.

B. KCP’s First Interim Fee Application & Monthly Statements During the Application Period

9. As allowed under the Compensation Order, KCP submitted one interim

application for fees and reimbursement of expenses (the “*First Interim Fee Application*”), for the period beginning December 2, 2015 through February 29, 2016. The Court granted the First Interim Fee Application on an interim basis, in part, and entered *Findings of Fact & Conclusions of Law in Support of Order Awarding to KCP Advisory Group, LLC, Financial Advisor for Debtor, for Allowance & Payment of Payment of First Interim Compensation & Reimbursement of Expenses* (the “*Interim Fee Order*”) (Dkt. 205.) The First Interim Fee Application, along with the amounts allowed by the Court under the Interim Fee Order are summarized as follows:

<i>Date Filed (Dkt. No.)</i>	<i>Period Covered</i>	<i>Fees Requested</i>	<i>Expenses Requested</i>	<i>Fees Allowed</i>	<i>Expenses Allowed</i>
03.20.16 (Dkt. 185)	12.02.15 – 02.29.16	\$32,352.50	\$160.30	\$23,134.50	\$160.30

10. The Court disallowed, on an interim basis, a total of \$9,218.00 in compensation, and \$0.00 in expense reimbursement under the Interim Fee Order. Under this Fee Application, KCP seeks approval of certain amounts, previously disallowed under the Interim Fee Order, on a final basis. These requests, and the reasoning supporting them, are discussed at section III(C) below.

11. KCP also filed monthly statements for interim compensation and expense reimbursement for the months of March and April 2016 (the “*Monthly Statements*”). No party objected to the Monthly Statements. The amounts sought under the Monthly Statement are summarized as follows:

<i>Date Filed & (Dkt. No.)</i>	<i>Monthly Period</i>	<i>Fees</i>	<i>Expenses</i>	<i>Fees Approved (80%)</i>	<i>Expenses Approved (100%)</i>
04.29.16 (Dkt. 229)	03.01.16 – 03.31.16	\$9,247.50	\$0.00	\$7,400.00	\$0.00
06.10.16 (Dkt. 260)	04.01.16 – 04.30.16	\$3,005.50	\$0.00	\$2,404.40	\$0.00

12. KCP had no other fees or expenses during the Fee Application Period.

13. Under the Compensation Order and the Monthly Statements, KCP has received interim payments totaling \$33,099.20 for its fees and expenses. Accordingly, presuming this Fee Application is allowed in full—KCP shall be due a total amount of compensation for fees and expenses equaling \$8,768.60.

14. This application is KCP's Second & Final request for allowance of fees and reimbursement of expenses. Under this Fee Application, KCP seeks an order (a) allowing and approving interim compensation to KCP of **\$41,707.50** in compensation for professional services rendered, and reimbursement of **\$160.30** for actual and necessary expenses incurred by KCP during the Application Period; and (b) authorizing payment to KCP for amounts approved under the Fee Application not already paid by the Debtor, subject in all respects to orders of this Court.

15. All services for which KCP seeks compensation under this Application were performed for or on behalf of the Debtor. Attached to this Application as *Exhibit A*, in the form of the Monthly Statements, are detailed statements of fees incurred during the Application Period in the total amount of \$41,707.50. The time described in the billing statements attached to this Application represents the actual amount of time spent or, in certain instances, less than the actual amount of time spent by KCP professionals that rendered the services described. In certain instances, the time reflected in the billing statements has been reduced in an effort by KCP to eliminate excessive, duplicative, or in hindsight, unnecessary or unproductive services.

16. KCP's reduced hourly rates of compensation for its professionals during the Application Period ranged from \$275 to \$400. KCP reduced its hourly rates in this case as an accommodation to the Debtor, set at a level designed to fairly compensate KCP's professionals, and to cover fixed and routine overhead expenses. Regardless, these reduced rates are comparable to, or lower than, rates charged by other practitioners having the same level of

experience, expertise, and standing for similar services. KCP consistently and consciously made every reasonable effort to represent the Debtor in the most economical, efficient, and practical manner possible. Under the terms of its engagement with the Debtor, however, and in the interest of preserving estate assets, KCP offered its services to the Debtor at discounted rates, set forth in the Retention Application and summarized as follows:

17. KCP submits that the compensation sought under this Fee Application represents a fair and reasonable amount for the services rendered during the Fee Application Period given the criteria set forth in §§ 327 and 330 of the Bankruptcy Code for evaluating applications for compensation, namely:

- (i) the nature, extent and value of the services;
- (ii) the time spent;
- (iii) the rates charged for such services;
- (iv) the performance of the services within a reasonable amount of time commensurate with the complexity, importance and the nature of the problem, issue or task addressed; and
- (v) the reasonableness of the services based on the compensation charged by comparably skilled practitioners in other bankruptcy and non-bankruptcy matters.

III. SUMMARY OF SERVICES RENDERED & EXPENSES INCURRED DURING THE APPLICATION PERIOD

18. During the Application Period, KCP's professionals spent a total of **122.4** hours providing professional services to the Debtor in this case at a total reduced cost of \$41,707.50. The Debtor's professionals expended a significant effort during the Application Period to ensure the successful administration of this chapter 11 case, including positioning the Debtor for the sale of its assets in a prompt, orderly manner. Accordingly, the time spent and expenses incurred during the Application Period were necessary and appropriate under the circumstances, with KCP attending to essential tasks during the Application Period.

19. A summary of the compensation sought for the Application Period, itemized by professional and paraprofessional, follows:

Name	Reduced Hourly Rate	Total Hours	Total Fees
Jacen Dinoff	\$275 ¹	7.4	\$ 2,035.00
Michael Goldman	\$350	107.3	\$ 37,555.00
Jenny Butrym	\$275	7.7	\$ 2,117.50
Total:		122.4	\$ 41,707.50
Blended Hourly Rate:			\$ 340.75

A. Summary Description of Services Rendered By Category

20. The services rendered by KCP during the Application Period are grouped into nine categories, and the professionals who rendered those services are identified—along with the number of hours spent by each individual and the total compensation sought for each category—in the attachments to this Application.

21. A brief description of the services rendered by KCP during the Application Period, by category, follows:

1) Accounting

KCP spent 2.7 hours at a discounted cost of \$945.00 during the Application Period on accounting matters.

2) Business Analysis

KCP spent 3.7 hours at a discounted cost of \$1,220.00 relating to analyzing the Debtor's business. This category includes time spent reviewing and responding to messages related to guarantee releases; participating in conference calls with the Committee's professionals; and briefings with unsecured creditors and Standard Bank regarding marketing efforts.

¹ Despite representations in the Debtor's Application to Employ KCP that Jacen Dinoff's reduced hourly rate is \$400, under its engagement agreement with the Debtor, Mr. Dinoff's reduced hourly rate is \$275.

3) *Business Operations*

KCP spent 39.1 hours at a discounted cost of \$13,152.50 during the Application Period on issues related to investigating the Debtor's prepetition operations and assets. This category includes time spent conferencing and assisting with Debtor's counsel, vendors, and Standard Bank regarding case updates and activities, schedule issues, status of asset sale process, and drawing principal payment from bank account; attending 341 meetings and court hearings; preparing messages for potential buyers and counsel; communicating with Standard Bank and the Debtor regarding wire approvals and equity; retrieving documents from the Debtor; preparing updates detailing cash; reviewing insider transaction listings; and uploading relevant case information into data room and circulating for inspection.

4) *Case Administration*

KCP spent 35.5 hours at a discounted cost of \$12,365.50 during the Application Period relating to case administration issues. This category includes time spent preparing the Debtor's statements of financial affairs; schedules; lists of contracts; asset purchase agreements; and reports.

5) *Fee Application*

KCP spent 4.5 hours at a discounted cost of \$1,327.50 during the Application Period related to preparing fee applications. This category includes time spent reviewing and preparing time descriptions, and drafting fee applications.

6) *Tax Issues*

KCP spent 0.7 hours at a discounted cost of \$245.00 during the Application Period related to tax issues. This category includes time spent communicating with the Debtor and reviewing past tax returns.

7) *Valuation*

KCP spent 1.1 hours at a discounted cost of \$385.00 during the Application Period related to valuation of the Debtor's property. This category includes time spent communicating with a real estate appraiser; reviewing the appraisal; and reviewing a valuation of the Debtor's assets prepared by HyperAMS.

8) *Asset Sales*

KCP spent 26.3 hours at a discounted cost of \$9,000.00 during the Application Period relating to sales, leases, abandonment, and related transaction work with the Debtor's assets. This category includes time spent identifying, contacting, and responding to potential bidders of assets; briefing with Debtor, Debtor's counsel, and prospective bidders regarding stranded inventory, asset purchase agreements, sales opportunities, asset sale teaser preparation, and the marketing process; communicating with Standard

Bank, the Debtor, and guarantor regarding settlement of guarantee issues; setting up and populating Data Room; and reviewing and responding to various email correspondence regarding the asset purchase agreement and schedules.

9) Reporting

KCP spent 0.9 hours at a discounted cost of \$315.00 during the Application Period on reporting matters. This category includes time spent briefing creditors and the Debtor regarding financials and postpetition accounting, as well as reporting time in the case.

10) Travel

KCP spent 7.9 hours at a discounted cost of \$2,765.00 during the Application Period on travel related to this case. This category includes time spent traveling to and from the Debtor, meetings, and court hearings. KCP bills its time for travel at 50%.

B. Expenses Incurred

22. Expenses during the Application Period were incurred in the total amount of \$160.30 in connection with miscellaneous matters, including transportation and parking for conferences with the Debtor and its counsel.

23. All expenses incurred by KCP in connection with its representation of the Debtor were ordinary and necessary expenses. All expenses billed to the Debtor were billed in the same manner Debtor bills its non-bankruptcy clients.

24. KCP does not bill its clients or seek compensation in this Fee Application for certain overhead expenses, such as local and long-distance telephone calls, secretarial services, electronic research, and facsimile transmissions. KCP factors such expenses into its hourly rates.

A. Request for Final Approval of Fees Initially Disallowed Under Interim Fee Order

25. The Court disallowed, on an interim basis, a total of \$9,218.00 in compensation to KCP under the Interim Fee Order. Under this Fee Application, KCP seeks compensation on a final basis for certain amounts disallowed under the Interim Fee Order, including \$563.00 in fees disallowed as 10% of time entries identified by the Court as inappropriately “lumped,” together; \$4,785.00 in fees disallowed on the basis that KCP’s time entries contained “insufficient

descriptions” of the work performed by its professionals; and \$180.00 in fees disallowed as providing “No Benefit,” to the Debtor’s estate.

1) KCP Has Submitted Updated Invoicing Detail Incorporating Sufficient Descriptions of Services Rendered & Adequately Separated Entries Previously Disallowed for “Lumping”

26. In support of this Fee Application, the statements and fee detail attached to this Application as *Exhibit A* contain revised statements of KCP’s time and expenses for the Fee Application Period. In these revised statements, KCP has highlighted the entries it has revised and for which it now seeks final approval by the Court.² Each of these highlighted entries are numbered according to the Court’s stated reasoning for disallowing KCP’s fees under the Interim Fee Order.

27. With respect to the \$563.00 worth of time entries the Court reduced under the Interim Fee Order for “lumping,” KCP has reviewed these time entries, addressed these issues with the professionals responsible for the time entered, and revised these entries to adequately describe the time spent under each entry. Each of these entries is marked in Exhibit A with a number 1, and KCP requests that the Court allow KCP compensation for these entries, in full, on a final basis.

28. With respect to the \$4,785.00 worth of time entries the Court reduced under the Interim Fee Order for containing insufficient descriptions of the services provided, KCP has reviewed these time entries, addressed these issues with the professionals responsible for the time entered, and revised these entries to adequately describe the time spent under each entry. Each of these entries is marked in Exhibit A with a number 2, now providing fuller descriptions of the services provided by KCP for each of these entries. KCP requests that the Court allow

² KCP has also noted entries previously reduced under the Interim Fee Order, for which is not seeking compensation on a final basis. These entries have been underlined, noting a number correlated to the Court’s reasoning for disallowing these amounts under the Interim Fee Order.

KCP compensation for these entries, in full, on a final basis.

29. With respect to the \$180.00 worth of time entries the Court reduced under the Interim Fee Order for providing no perceived benefit to the Debtor's estate, KCP has reviewed these time entries, addressed these issues with the professionals responsible for the time entered, and revised these entries to adequately describe the tasks undertaken under each entry. Each of these entries is marked in Exhibit A with a number 3, providing a fuller description of the services provided by KCP, and their necessity for aiding the Debtor in administering this case. KCP requests that the Court allow KCP compensation for these entries, in full, on a final basis.

C. KCP Provided a Benefit to the Estate During the Fee Application Period

30. KCP provided services and performed work in this case vital to the Debtor's ability to obtain the best possible outcome, including assisting the Debtor and its counsel in developing strategies and overseeing the marketing of the Debtor's assets for sale under § 363 of the Bankruptcy Code.

31. Through KCP's efforts in this case, the Debtor ran a robust sale and marketing process for the sale of its assets as a going concern to prospective asset purchasers, and managed continued operations under the budget approved by the Court's interim and final financing Orders entered in the case. KCP also provided additional financial advisory services to the Debtor within the case to ensure that the value of the Debtor's assets is maximized through these chapter 11 proceedings.

32. KCP actively represented the Debtor in all matters during the Fee Application Period, which were beneficial to the estate and creditors, and the compensation it seeks under this Fee Application should be approved on a final basis.

D. KCP Has Provided Adequate Notice and Opportunity to Object to this Fee Application

33. In compliance with Bankruptcy Rule 2002(a)(6) and the Compensation Order, KCP has provided 21 days' notice of this Fee Application to (a) counsel for the Debtor; (b) counsel for the Committee; (c) counsel for Standard Bank & Trust Company; (d) the Office of the United States Trustee; and (e) parties who have filed a notice of appearance with the Clerk of the Court and requested notice of filings in this Case.

34. Objections to this Application may be made in writing by **July 13, 2016**, filed with the Clerk of this Court and sent to Sugar Felsenthal Grais & Hammer LLP, c/o Jonathan Friedland, Esq., 30 N. LaSalle St., Ste. 3000, Chicago, IL 60602.

Wherefore, KCP requests that this Court enter an order substantially in the form attached to this Fee Application for Compensation that:

- (a) Allows and approves final compensation to KCP for \$41,707.50 for professional services rendered, and reimbursement of \$160.30 for actual and necessary expenses incurred by KCP during the Fee Application Period as the Debtor's financial advisor;
- (b) Authorizes payment to KCP for amounts approved under the Fee Application, including those not already paid by the Debtor, subject in all respects to pending orders of this Court; and
- (c) Provides KCP with such additional relief as may be appropriate under the circumstances.

Date: June 24, 2016

KCP Advisory Group LLC

By: /s/ Jonathan Friedland
One of the Debtor's Attorneys

Jonathan P. Friedland, Esq. (IL No. 6257902)
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Exhibit A

KCP Fee & Expense Detail

Legend for Revised Entries

Highlighted Entries:

- 1 – Revised for Lumping
- 2 – Revised for Insufficient Description
- 3 – Revised for No Benefit

Underlined Entries:

- 4 – Reduced (Overhead)
- 5 – Reduced (Travel)
- 6 – Reduced (Typo)

AGRI-FINE BANKRUPTCY

SUMMARY OF BILLINGS		FEES			
		HOURS	BILLING RATE	DISCOUNTED RATE	DISCOUNT
FEES					
	Michael Goldman	30.20	\$ 13,590.00	\$ 10,570.00	\$ (3,020.00)
	Jenny Butrym	-	\$ -	\$ -	\$ -
	Jacen Dinoff	-	\$ -	\$ -	\$ -
	TOTAL	30.20	\$ 13,590.00	\$ 10,570.00	\$ (3,020.00)
EXPENSES				\$ 160.30	
TOTAL DECEMBER				\$ 10,730.30	

AGRI-FINE BANKRUPTCY BILLING CODES			HOURS	BILLING RATE FEES	NET FEE	DISCOUNT
BK-01	BK-Accounting	Related to maintaining books and records	-	-	-	-
BK-02	BK-Business Analysis	Preparation of company business plan, dev & review of strategies, cash flow forecasts	0.10	45.00	35.00	(10.00)
BK-03	BK-Business Operations	Issues related to debtor in possession, such as employee, vendor, tenant issues, etc.	15.90	7,155.00	5,565.00	(1,590.00)
BK-04	BK-Case Administration	Preparation of statement of financial affairs; schedules; list of contracts; reports;	6.30	2,835.00	2,205.00	(630.00)
BK-05	BK-Claims	Specific claim inquiries; bar date motions; analyses, objections and allowance of claims	-	-	-	-
BK-06	BK-Corporate Finance	Financial aspects of potential mergers, acquisitions, dispositions	-	-	-	-
BK-07	BK-Creditor Meeting	Prepare and attend Creditors' Committee meeting	-	-	-	-
BK-08	BK-Employment	Employee Benefits/Pensions	-	-	-	-
BK-09	BK-Fee application	Activity related to Fee Application	-	-	-	-
BK-11	BK-Litigation	Motions to dismiss: Monitor litigation: Attend hearings	-	-	-	-
BK-12	BK-Plan	Plan and Disclosure Statement	-	-	-	-
BK-13	BK-Reconstruction Accounting	Reconstruction Accounting	-	-	-	-
BK-14	BK-Tax	Tax Issues	-	-	-	-
BK-15	BK-Valuation	Valuation	1.10	495.00	385.00	(110.00)
BK-16	BK-Asset Sale	Sales, leases, abandonment and related transaction work	2.50	1,125.00	875.00	(250.00)
BK-17	BK-Travel	Billable Travel to and from client	4.20	1,890.00	1,470.00	(420.00)
BK-18	BK-Collections	Collections	-	-	-	-
BK-19	BK-Revenue Review	Revenue Review	-	-	-	-
BK-20	BK-Cost Review	Cost Review	-	-	-	-
BK-21	BK-Reporting	Reporting	0.10	45.00	35.00	(10.00)
BK-23	BK-Ops Improvement	Business Operational Improvement	-	-	-	-
BK-50	BK-Asset Analysis	Identify & review potential assets, schedules: investigate location and status, etc.	-	-	-	-
BK-56	BK-Application to Employ	Activity related to Application to Employ	-	-	-	-
BK-57	BK-AR	Collection of accounts receivable	-	-	-	-
TOTAL			30.20	13,590.00	10,570.00	(3,020.00) -22.2%

Through: 31-Dec-15

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Illinois

	Date	BK-CODE	Description	Expenses	Hours	Fees
1-	2-Dec	BK-03	Briefings with vendors: Bunge and Cintas		0.10	\$ 45.00
1-	2-Dec	BK-03	Drafted and sent email to Ron Lullo (debtor) re how to deal with vendors in bankruptcy.		0.10	\$ 45.00
	2-Dec	BK-03	Briefing with JF (debtor counsel) regarding attendance at hearing.		0.10	\$ 45.00
	3-Dec	BK-03	Communications with Anne H. (bank) regarding first day motions and checks clearing.		0.10	\$ 45.00
	3-Dec	BK-03	Briefing with Vendor: Shannon Wilson Industrial 219-866-2883.		0.10	\$ 45.00
	3-Dec	BK-03	Briefing with Vendor: Tracy Burke Cintas 708-496-1116.		0.10	\$ 45.00
	3-Dec	BK-03	Briefing with Vendor: Everette Engle American Railcar 630-325-4600.		0.10	\$ 45.00
1-	3-Dec	BK-03	Reviewed First Day motions to determine compliance requirements for debtor		0.10	\$ 45.00
1-	3-Dec	BK-03	set up file with bankruptcy information to email to creditors.		0.10	\$ 45.00
	3-Dec	BK-03	Vendor Call: Laura Zeeland Farm Services 616-879-1702.		0.10	\$ 45.00
	3-Dec	BK-03	Vendor Call: Rowell Chemical, Ron Zivkovich 630-920-8833.		0.10	\$ 45.00
	3-Dec	BK-03	Vendor Call: Seeler Chemical, Joe Norris 815-740-2640.		0.30	\$ 135.00
	3-Dec	BK-03	Briefing with Dino (debtor) ; Reviewed emails.		0.10	\$ 45.00
	3-Dec	BK-03	Drafted and sent emails to Trinity Rail, Union Tank Car and Rampart Range.		0.10	\$ 45.00
	3-Dec	BK-03	Briefing with Vendor: Mike Meaney Trinity Rail 630-862-7061.		0.10	\$ 45.00
	3-Dec	BK-03	Briefing with Vendor: Voice mails to Union Tank and Rampart Range.		0.10	\$ 45.00
	3-Dec	BK-02	Briefing with Anne Howaniec - Std Bank - LOI		0.10	\$ 45.00
	3-Dec	BK-03	Drafted and sent emails to Erik (debtor) and debtor lawyers regarding rail cars.		0.10	\$ 45.00
	4-Dec	BK-03	Briefing with Vendor: Ron (debtor) and Rowell Chemical 630-920-8894.		0.30	\$ 135.00
	4-Dec	BK-03	Briefing with Anne at Std - bounce check to Homewood disposal.		0.10	\$ 45.00
	4-Dec	BK-03	Briefing with Vendor: Shannon Sulfuric Acid 219-866-6900.		0.20	\$ 90.00
1-	4-Dec	BK-03	Briefing with Vendor: Shannon Wilson		0.10	\$ 45.00
1-	4-Dec	BK-03	drafted and sent email to Agri-fine re conversation with Shannon Wilson regarding her willingness to sell to debtor on COD basis		0.10	\$ 45.00
	4-Dec	BK-21	Drafted and sent email to Marie (debtor) regarding post-petition accounting.		0.10	\$ 45.00
1-	4-Dec	BK-03	Reviewed and renamed first day order files so that notifications and court authorizations could efficiently be sent to vendors informing them of debtor's ability to operate in bankruptcy		0.20	\$ 90.00
1-	4-Dec	BK-03	Email cash collateral order to vendors who requested proof of debtor's authority to pay their post petition invoices		0.10	\$ 45.00
2-	4-Dec	BK-03	Participated on a conference call with lawyers (debtor counsel) and Erik H. regarding post-petition operating procedures for debtor and procedures that must be followed		1.50	\$ 675.00
	5-Dec	BK-15	Reviewed HyperAMS valuation.		0.40	\$ 180.00
3-	5-Dec	BK-04	Reviewed and downloaded bankruptcy reporting and operating instructions as per instruction from US Trustee office who did not have copies to distribute to debtor on how to operate in bankruptcy		0.40	\$ 180.00
2-	5-Dec	BK-03	Reviewed and responded to emails from unsecured creditors regarding status of amounts due to them and ability to get paid for post petition sales to debtor		0.20	\$ 90.00
	5-Dec	BK-04	Drafted email to Marie (debtor) regarding accounting requirements.		0.20	\$ 90.00

Through: 31-Dec-15

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Illinois

Date	BK-CODE	Description	Expenses	Hours	Fees
7-Dec	BK-04	Discuss accounting requirements with Marie (debtor)		0.30	\$ 135.00
7-Dec	BK-15	Communications with Harry Fishman 773-777-4600, hfishman@pvslc.com (real estate appraiser)		0.20	\$ 90.00
7-Dec	BK-03	Responded to message from Lisa V. (debtor counsel) regarding pre-petition checks.		0.30	\$ 135.00
7-Dec	BK-03	Communicated with Anne H. via email regarding drawing principle payment from bank account.		0.10	\$ 45.00
7-Dec	BK-03	Communicated with Marie via email regarding service date vs invoice date.		0.10	\$ 45.00

Through: 31-Dec-15

Client Name: Agri-Fine, Inc

Client #: 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Illinois

	Date	BK-CODE	Description	Expenses	Hours	Fees
	7-Dec	BK-15	Briefing with Alex Mazur regarding appraisal.		0.20	\$ 90.00
4-	<u>7-Dec</u>	BK-21	<u>Time reporting on case.</u>		-	\$ -
2-	<u>8-Dec</u>	BK-03	<u>Briefing with Vendor regarding status of rail car leases</u>		0.10	\$ 45.00
	8-Dec	BK-03	Communicated with Anne (bank) and Marie (debtor) regarding wire approvals.		0.20	\$ 90.00
2-	<u>8-Dec</u>	BK-03	<u>Reviewed and responded to messages from company and vendors regarding how to purchase supplies on COD - vendor requirements and cash collateral authority of debtor.</u>		0.10	\$ 45.00
2-	<u>8-Dec</u>	BK-03	<u>Participated on a conference call with debtor lawyers and Erik (debtor) regarding operating procedures, ability to purchase product, responsibility to creditors and employees, potential sale of company.</u>		0.70	\$ 315.00
	8-Dec	BK-03	Briefings with various people at Paychex regarding payroll processing.		0.70	\$ 315.00
	8-Dec	BK-03	Briefing with bank regarding wire information.		0.10	\$ 45.00
2-	<u>9-Dec</u>	BK-03	<u>Reviewed and responded to emails from unsecured creditors regarding possibility of payments, automatic stay, and responsibility of debtor in bankruptcy.</u>		0.30	\$ 135.00
2-	<u>10-Dec</u>	BK-03	<u>Briefing with Lisa V. (debtor counsel) and Eric regarding planning for ongoing operations and keeping the plant operating while in bankruptcy. Discussion of budgeting issues.</u>		0.50	\$ 225.00
2-	<u>10-Dec</u>	BK-03	<u>Reviewed and responded to emails from unsecured creditors regarding possibility of payments, automatic stay, and responsibility of debtor in bankruptcy.</u>		0.30	\$ 135.00
2-	<u>10-Dec</u>	BK-03	<u>Briefing with Lisa V. (debtor counsel) and Eric regarding planning for ongoing operations and keeping the plant operating while in bankruptcy. Discussion of budgeting issues.</u>		0.50	\$ 225.00
2-	<u>11-Dec</u>	BK-03	<u>Reviewed and responded to case emails with debtor's personnel (accounting, human resources, operations) regarding operating in bankruptcy and dealing with vendor questions.</u>		0.30	\$ 135.00
	13-Dec	BK-15	Reviewed PPL appraisal to gain understanding of debtor asset values and evaluate possible sale outcomes and strategies		0.30	\$ 135.00
5-	<u>14-Dec</u>	BK-17	<u>Travel to and from for meeting at 11:00 UST meeting, at 11:15 meeting was rescheduled to tomorrow. (2.8 hours at 1/2 time)</u>		1.40	\$ 630.00
4-	<u>14-Dec</u>	BK-21	<u>Time keeping.</u>		-	\$ -
	15-Dec	BK-03	Briefing with Erik H. and Marie L. (debtor) to review case progress, reporting requirements and respond to inquiries.		0.80	\$ 360.00
5-	<u>15-Dec</u>	BK-17	<u>Commuted downtown to attend UST hearing. (1.3 hours at 1/2 time)</u>		0.70	\$ 315.00
	15-Dec	BK-03	Attended 341(a) meeting with UST.		1.10	\$ 495.00
5-	<u>15-Dec</u>	BK-17	<u>Commuted from court to Agri-fine. (.7 hours at 1/2 time)</u>		0.30	\$ 135.00
	15-Dec	BK-03	Briefing with Erik H. (debtor) to review case progress, reporting requirements and respond to inquires regarding ban.		1.60	\$ 720.00
6-	<u>15-Dec</u>	BK-03	<u>Deleted</u>		-	\$ -
	15-Dec	BK-03	Briefing with Erik H. and Ron L. (debtor) to review case progress, reporting requirements and respond to inquiries.		0.60	\$ 270.00
5-	<u>15-Dec</u>	BK-17	<u>commuted back to office from Agri-Fine (1.3 hours at 1/2 time)</u>		0.70	\$ 315.00
	16-Dec	BK-03	Briefing with Anne H. at Standard Bank regarding case update.		0.20	\$ 90.00
	16-Dec	BK-03	Briefing with Lisa V. (debtor counsel) regarding cash.		0.10	\$ 45.00
	16-Dec	BK-03	Briefing with Lisa (debtor counsel) regarding budget.		0.10	\$ 45.00

Through: 31-Dec-15

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Illinois

Date	BK-CODE	Description	Expenses	Hours	Fees
16-Dec	BK-03	Reviewed and revised budget; Communicated with Marie and Lisa (debtor counsel) via email.		0.70	\$ 315.00
16-Dec	BK-03	Briefing with Erik H. and Dino (debtor) regarding budget.		0.20	\$ 90.00
18-Dec	BK-03	Briefing with Curt (401k provider).		0.20	\$ 90.00
18-Dec	BK-03	Briefing with Lisa V. (debtor counsel) regarding status of case.		0.20	\$ 90.00
18-Dec	BK-16	Briefing with J. Dinoff (KCP) regarding teasers and marketing process.		0.20	\$ 90.00
5- 22-Dec	BK-17	Traveled to company. (.9 hours at 1/2 time)		0.40	\$ 180.00
22-Dec	BK-04	Briefings with Eric, Marie and Dino (debtor) regarding APA, vendor issues, SOFA and financial reporting.		5.40	\$ 2,430.00
5- 22-Dec	BK-17	Traveled back to office from company. (1.3 hours at 1/2 time)		0.70	\$ 315.00
2- 23-Dec	BK-03	Reviewed and responded to messages from company regarding accounting and reporting issues, year-end closing issues, and holiday schedules		0.30	\$ 135.00
23-Dec	BK-16	Reviewed APA for economic and case management issues		0.60	\$ 270.00
28-Dec	BK-03	Erik assistance with schedules		0.10	\$ 45.00

Through: 31-Dec-15

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Illinois

Date	BK-CODE	Description	Expenses	Hours	Fees
28-Dec	BK-16	Participated on a conference call regarding APA.		0.50	\$ 225.00
28-Dec	BK-16	Reviewed and responded to various emails regarding APA and schedules.		0.20	\$ 90.00
29-Dec	BK-16	Reviewed and commented on revised APA draft.		0.40	\$ 180.00
29-Dec	BK-16	Reviewed and responded to various emails regarding APA and schedules.		0.20	\$ 90.00
29-Dec	BK-16	Communicated with Harold Bordwin regarding asset sale.		0.20	\$ 90.00
29-Dec	BK-03	Briefing with Lisa V. (debtor counsel) regarding case management, cash management, and APA issues.		0.10	\$ 45.00
30-Dec	BK-16	Reviewed and responded to various emails regarding APA and schedules.		0.20	\$ 90.00
31-Dec	BK-03	Briefing with Lisa V. (debtor counsel) regarding case operating issues and APA questions.		0.10	\$ 45.00
31-Dec	BK-03	Briefing with Erik H. (debtor) regarding case update and schedule issues.		0.20	\$ 90.00
31-Dec	BK-03	Reviewed and responded to various emails involving bank, debtor, and attorneys regarding APA and schedules.		0.30	\$ 135.00
EXPENSES					
14-Dec	BK-17	Parking for meeting downtown with Lisa V.	\$ 20.00		
14-Dec	BK-17	Mileage for meeting with Lisa V.	\$ 28.60		
15-Dec	BK-17	Parking for meeting downtown with Lisa V. (rescheduled)	\$ 38.00		
15-Dec	BK-17	Mileage for meeting with Lisa V.	\$ 28.60		
22-Dec	BK-17	Mileage for Company visit	\$ 45.10		
		This Page Total	\$ 160.30	30.20	\$ 13,590.00

AGRI-FINE BANKRUPTCY

SUMMARY OF BILLINGS		FEES			
		HOURS	BILLING RATE	DISCOUNTED RATE	DISCOUNT
FEES					
	Michael Goldman	36.50	\$ 16,425.00	\$ 12,775.00	\$ (3,650.00)
	Jenny Butrym	4.80	\$ 1,560.00	\$ 1,320.00	\$ (240.00)
	Jacen Dinoff	4.00	\$ 2,100.00	\$ 1,100.00	\$ (1,000.00)
	TOTAL	45.30	\$ 20,085.00	\$ 15,195.00	\$ (4,890.00)
EXPENSES				\$ -	
TOTAL JANUARY				\$ 15,195.00	

AGRI-FINE BANKRUPTCY BILLING CODES			HOURS	BILLING RATE FEES	NET FEE	DISCOUNT
BK-01	BK-Accounting	Related to maintaining books and records	-	-	-	-
BK-02	BK-Business Analysis	Preparation of company business plan, dev & review of strategies, cash flow forecasts	0.70	367.50	192.50	(175.00)
BK-03	BK-Business Operations	Issues related to debtor in possession, such as employee, vendor, tenant issues, etc.	18.40	7,762.50	5,997.50	(1,765.00)
BK-04	BK-Case Administration	Preparation of statement of financial affairs; schedules; list of contracts; reports;	3.70	1,665.00	1,295.00	(370.00)
BK-05	BK-Claims	Specific claim inquiries; bar date motions; analyses, objections and allowance of claims	-	-	-	-
BK-06	BK-Corporate Finance	Financial aspects of potential mergers, acquisitions, dispositions	-	-	-	-
BK-07	BK-Creditor Meeting	Prepare and attend Creditors' Committee meeting	-	-	-	-
BK-08	BK-Employment	Employee Benefits/Pensions	-	-	-	-
BK-09	BK-Fee application	Activity related to Fee Application	-	-	-	-
BK-11	BK-Litigation	Motions to dismiss: Monitor litigation: Attend hearings	-	-	-	-
BK-12	BK-Plan	Plan and Disclosure Statement	-	-	-	-
BK-13	BK-Reconstruction Accounting	Reconstruction Accounting	-	-	-	-
BK-14	BK-Tax	Tax Issues	-	-	-	-
BK-15	BK-Valuation	Valuation	-	-	-	-
BK-16	BK-Asset Sale	Sales, leases, abandonment and related transaction work	19.70	9,030.00	6,730.00	(2,300.00)
BK-17	BK-Travel	Billable Travel to and from client	2.50	1,125.00	875.00	(250.00)
BK-18	BK-Collections	Collections	-	-	-	-
BK-19	BK-Revenue Review	Revenue Review	-	-	-	-
BK-20	BK-Cost Review	Cost Review	-	-	-	-
BK-21	BK-Reporting	Reporting	0.30	135.00	105.00	(30.00)
BK-23	BK-Ops Improvement	Business Operational Improvement	-	-	-	-
BK-50	BK-Asset Analysis	Identify & review potential assets, schedules: investigate location and status, etc.	-	-	-	-
BK-56	BK-Application to Employ	Activity related to Application to Employ	-	-	-	-
BK-57	BK-AR	Collection of accounts receivable	-	-	-	-
TOTAL			45.30	20,085.00	15,195.00	(4,890.00) -24.3%

Through: 31-Jan-16

Client Name: Agri-Fine, Inc

Client #: 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Illinois

Date	BK-CODE	Description	Expenses	Hours	Fees
4-Jan	BK-16	Prepared teaser for sale of assets.		2.10	\$ 945.00
4-Jan	BK-16	Conference with J. Dinoff (KCP) regarding teaser.		0.20	\$ 90.00
4-Jan	BK-16	Reviewed and revised Teaser.		0.20	\$ 90.00
4-Jan	BK-04	Gathered facts for schedule D of SOFA and completed schedule information.		0.60	\$ 270.00
4-Jan	BK-04	Reviewed SOFA drafts.		0.50	\$ 225.00
5-Jan	BK-16	Reviewed sales motion and comment to attorneys regarding sales process.		0.80	\$ 360.00
5-Jan	BK-04	Reviewed final SoFA and APA and Sales Motion.		0.70	\$ 315.00
5-Jan	BK-04	Reviewed and commented on SOFA draft.		0.60	\$ 270.00
5-Jan	BK-04	Reviewed revised version of SoFA.		0.40	\$ 180.00
2- 5-Jan	BK-03	Conference with vendor regarding case status, admin expenses, APA		0.10	\$ 45.00
2- 6-Jan	BK-03	Conference with creditors lawyer and financial advisor regarding document requests, state of accounting records, management process, debtor operations		0.30	\$ 135.00
2- 6-Jan	BK-03	Conference with lawyers regarding case including budgeting issues, cash collateral issues, information requests from creditors, APA, and valuation issues		0.50	\$ 225.00
6-Jan	BK-16	Conference with J. Dinoff (KCP) regarding sale process.		0.20	\$ 90.00
6-Jan	BK-16	Conference with J. Friedland (debtor counsel) regarding sale process.		0.20	\$ 90.00
6-Jan	BK-16	Conference with J. Armstrong (KCP) regarding setting up data room.		0.20	\$ 90.00
7-Jan	BK-03	Conference with Erik (debtor) regarding planning next steps and Monday meeting.		0.20	\$ 90.00
7-Jan	BK-16	Conference with Creditors' financial advisor regarding teaser.		0.10	\$ 45.00
7-Jan	BK-03	Conference with Lisa V.(debtor counsel) regarding budget and bank issues.		0.20	\$ 90.00
7-Jan	BK-03	Drafted and sent email to Erik and Marie (debtor) regarding tasks that needed completion by Monday.		0.20	\$ 90.00
7-Jan	BK-16	Conference with attorneys regarding setting up data room and confidentiality agreement.		0.40	\$ 180.00
8-Jan	BK-03	Participated on a conference call with J. Friedland regarding case. - asset sales process		0.20	\$ 90.00
10-Jan	BK-03	Conference with Mark M.(debtor counsel) regarding Buget.		0.10	\$ 45.00
10-Jan	BK-16	Reviewed messages and revisions to Teaser, revised Teaser as appropriate		0.30	\$ 135.00
11-Jan	BK-03	Conference with Jon F. (debtor counsel) regarding budget.		0.20	\$ 90.00
11-Jan	BK-03	Conference with Lisa and Mark (debtor counsel) regarding budget.		0.30	\$ 135.00
11-Jan	BK-16	Conference with Tom F. (creditor counsel) regarding creditor concerns.		0.50	\$ 225.00
2- 11-Jan	BK-03	Conference with Marie and Erik (debtor) regarding accounting concerns, creditor information requests, accounting procedures in bankruptcy, operating report process, and pre-petition account reconciliation for claims management purposes		2.40	\$ 1,080.00
11-Jan	BK-03	Conference with Jon Friedland (debtor counsel) regarding case update.		0.10	\$ 45.00
11-Jan	BK-16	Conference with Erik (debtor) regarding APA and budget.		0.20	\$ 90.00
11-Jan	BK-16	Conference with Lisa V. (debtor counsel) regarding APA.		0.10	\$ 45.00
11-Jan	BK-16	Conference with Anne H. (bank) regarding APA.		0.20	\$ 90.00
11-Jan	BK-03	Conference with Lisa V. (debtor counsel) regarding bank call.		0.20	\$ 90.00
11-Jan	BK-16	Participated on a conference call with Erik, Lisa and Mark M. regarding APA.		0.60	\$ 270.00

Through: 31-Jan-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Illinois

	Date	BK-CODE	Description	Expenses	Hours	Fees
	11-Jan	BK-16	Conference with J. Dinoff (KCP) regarding sales plans.		0.20	\$ 90.00
5-	11-Jan	BK-17	Commuted downtown for creditor meeting. (1.9 hours at 1/2)		0.90	\$ 405.00
5-	11-Jan	BK-17	commuted from downtown to Agri-Fine office. (.4 hours x 1/2)		0.20	\$ 90.00
5-	11-Jan	BK-17	commuted from Agri-Fine. back to office (.8 hours x 1.2)		0.40	\$ 180.00
	12-Jan	BK-16	Conference with Anne H. (bank) regarding APA and budget; Circulated feedback to AgriFine lawyers and debtor.		0.60	\$ 270.00
2-	12-Jan	BK-03	Reviewed case emails regarding cash collateral and operating reports (budget to actual)		0.20	\$ 90.00
	12-Jan	BK-03	Prepared for meetings with lawyers (debtor counsel) and debtor regarding issues to be discussed at 341 meeting and omnibus court hearingq		1.00	\$ 450.00
	12-Jan	BK-03	Attended 341 hearing to be available to assist with answers to questios if necessary		0.70	\$ 315.00
	12-Jan	BK-03	Attended omnibus court hearings to be available for questions regaring budget, operations, and cash questions if necessary		1.20	\$ 540.00
5-	12-Jan	BK-17	Commuted downtown for hearing and 341 meeting. (.8 hours x 1/2)		0.40	\$ 180.00
5-	12-Jan	BK-17	Commuted from court hearings to office. (1.2 hours x 1/2)		0.60	\$ 270.00
	15-Jan	BK-21	Conference with Josh A. (creditor FA) regarding financials.		0.30	\$ 135.00
	15-Jan	BK-03	Participated on a conference call with Lisa V. (debtor counsel); Briefing regarding case issues.		0.30	\$ 135.00
	15-Jan	BK-16	Conferencewith Luis from VERSA regarding assets and sales process.		0.60	\$ 270.00
1-	18-Jan	BK-03	reviewed and responded to messages related to Mike H (debtor) from bank and from counsel to Mike H, discussed with debtor counsel		1.00	\$ 450.00
1-	18-Jan	BK-03	Conference with bank regarding Mike's involvement with financial affairs of debtor and debt and collateral issues		0.40	\$ 180.00
	19-Jan	BK-16	Conference with Mike H. (debtor) regarding bank meeting, Attorney General and sales process.		0.40	\$ 180.00
2-	19-Jan	BK-03	Conference with lawyers (debtor counsel) regarding bank comments on collateral, attorney general positions on asset sales, collateral valuation issues, and asset sales process		0.50	\$ 225.00
	19-Jan	BK-04	Reviewed Monthly Operating Report.		0.90	\$ 405.00
1-	21-Jan	BK-03	Conference with Mike H. (debtor) (0.3), and briefings with Anne H. (bank) (0.5) to arrange conversation between bank and equity.		0.80	\$ 360.00
	21-Jan	BK-03	Participated on a conference call with Mike H. (debtor) and Anne H. (bank) regarding bank and equity sales issues.		0.60	\$ 270.00
	22-Jan	BK-16	Participated on a conference call with lawyers (debtor counsel) and Erik regarding Il EPA and new APA.		1.70	\$ 765.00
	24-Jan	BK-16	Conference with Jon F. regarding sales process.		0.30	\$ 135.00
	24-Jan	BK-16	Conference with Erik (debtor) regarding APA and bank issues.		0.60	\$ 270.00
2-	25-Jan	BK-03	Update call with Mike H. (debtor) regarding APA and bank issues		0.10	\$ 45.00
	25-Jan	BK-16	All professional conference call re APA		0.50	\$ 225.00
	26-Jan	BK-16	Further emails and conversations regarding APA and guarantee		0.20	\$ 90.00
	26-Jan	BK-16	Phone conversation to answer Josh A (creditor FA) questions		0.30	\$ 135.00
1-	26-Jan	BK-03	Get docs from Erik (debtor) to post to data room for potential asset buyers to review (0.1), discuss case issues (APA, cc fin advisor mtg) with Erik (0.1)		0.20	\$ 90.00
2-	29-Jan	BK-03	Lawyer (debtor counsel) conference call updates to discuss issues related to asset sales and collateral valuation		0.30	\$ 135.00
2-	29-Jan	BK-03	Second lawyer conf call adding Eric (debtor) and Marks Stang to discuss asset sales issues, particularly attorney general and EPA		0.20	\$ 90.00
	25-Jan	BK-16	Email to Anne H. (bank) re sales process		0.30	\$ 135.00

Home Office : Illinois

	Date	BK-CODE	Description	Expenses	Hours	Fees
1-	25-Jan	BK-16	Review Teaser and comments		0.30	\$ 135.00
	26-Jan	BK-16	Conversations with guarantor (0.1), bank (0.3), and debtor (0.2) to settle guarantee issues so APA can be finalized		0.60	\$ 270.00
	26-Jan	BK-16	Reply to TF (creditor counsel) and JF emails about marketing efforts		0.20	\$ 90.00
	26-Jan	BK-16	Review new APA		0.40	\$ 180.00
1-	26-Jan	BK-16	Reply to TF (creditor counsel) email about marketing		0.20	\$ 90.00
	28-Jan	BK-16	Emails, calls, texts re sales process and teaser - continual changes as comments received from debtor, counsel, creditors' atty and fin advisor, and counsel to company shareholders. This was an on-going process as the document continued to be circulated and responded to.		1.30	\$ 585.00
1-	28-Jan	BK-16	Assist in set-up of data room		0.20	\$ 90.00
1-	28-Jan	BK-16	Populate data room with documents for potential asset bidders - renaming files and organizing material for ease of use, uploading files as each is renamed or catagorized		0.40	\$ 180.00
1-	29-Jan	BK-16	Identify (0.6) and contact (0.8) potential bidders		1.40	\$ 630.00
	29-Jan	BK-16	Conf call with lawyers (debtor counsel) and creditor committee re sale process		0.30	\$ 135.00
	29-Jan	BK-16	Follow ups with responders to emailing		0.20	\$ 90.00
	EXPENSES					
			This Page Total	\$ -	36.50	\$ 16,425.00

Home Office : Illinois

Date	BK-CODE	Description	Expenses	Hours	Fees
5-Jan	BK-03	Reviewed and responded to messages regarding data room requirements.		0.20	\$ 65.00
6-Jan	BK-03	Provisioned data room for sharing asset sale information.		1.10	\$ 357.50
6-Jan	BK-03	Reviewed and responded to message regarding data room requirements.		0.10	\$ 32.50
7-Jan	BK-03	Uploaded relevant case information and notes to data room and circulated for inspection.		0.20	\$ 65.00
8-Jan	BK-03	Created project workspace on SharePoint for KCP staff.		0.70	\$ 227.50
13-Jan	BK-03	Reviewed and responded to messages regarding filings.		0.10	\$ 32.50
27-Jan	BK-03	Reviewed and responded to messages regarding data room, teaser and language for users.		0.30	\$ 97.50
28-Jan	BK-03	Uploaded language and confidentiality information to data room.		0.10	\$ 32.50
1-28-Jan	BK-03	Provisioned user licenses for data room for bankruptcy professionals;		1.30	\$ 422.50
1-28-Jan	BK-03	Invited bankruptcy case professionals to data room.		0.20	\$ 65.00
1-29-Jan	BK-03	Provisioned user licenses for data room for potential investors		0.30	\$ 97.50
1-29-Jan	BK-03	Invited potential investors to data room.		0.10	\$ 32.50
30-Jan	BK-03	Updated tracking log.		0.10	\$ 32.50
EXPENSES					
		This Page Total	\$ -	4.80	\$ 1,560.00

	Date	BK-CODE	Description	Expenses	Hours	Fees
1-	4-Jan	BK-16	Briefings regarding asset sale teaser preparation.		0.10	\$ 52.50
	4-Jan	BK-16	Reviewed and revised offer teaser;		0.10	\$ 52.50
1-	4-Jan	BK-16	Conference with M. Goldman (KCP) regarding teaser		0.10	\$ 52.50
	5-Jan	BK-03	Conference with M. Goldman (KCP) to coordinate case activities.		0.10	\$ 52.50
1-	6-Jan	BK-02	Conference with M. Goldman (KCP) to coordinate case activities;		0.20	\$ 105.00
1-	6-Jan	BK-02	Participated in a conference call with Credit Committee;		0.50	\$ 262.50
	7-Jan	BK-16	Briefings to identify parties interested in assets.		0.30	\$ 157.50
2-	13-Jan	BK-03	Review case updates and monitor asset sales and marketing process		0.10	\$ 52.50
2-	14-Jan	BK-03	Reviewed and responded to messages regarding asset sales process		0.10	\$ 52.50
	27-Jan	BK-16	Briefings with M. Goldman (KCP) and counsel to coordinate revisions to teaser for distribution.		0.20	\$ 105.00
	28-Jan	BK-16	Briefings with M. Goldman (KCP) regarding contact with various parties for review of investment opportunity in Agri-Fine.		1.10	\$ 577.50
	29-Jan	BK-03	Prepared for and participated in a conference call with Credit Committee on status of asset sale process.		0.80	\$ 420.00
	29-Jan	BK-16	Reviewed and responded to messages to solicit interest from various parties.		0.30	\$ 157.50
	EXPENSES					
			This Page Total	\$ -	4.00	\$ 2,100.00

AGRI-FINE BANKRUPTCY

SUMMARY OF BILLINGS		HOURS	FEES		
			BILLING RATE	DISCOUNTED RATE	DISCOUNT
FEES					
	Michael Goldman	8.20	\$ 3,690.00	\$ 2,870.00	\$ (820.00)
	Jenny Butrym	1.10	\$ 357.50	\$ 302.50	\$ (55.00)
	Jacen Dinoff	1.60	\$ 840.00	\$ 440.00	\$ (400.00)
	TOTAL	10.90	\$ 4,887.50	\$ 3,612.50	\$ (1,275.00)
EXPENSES				\$ -	
TOTAL FEBRUARY				\$ 3,612.50	

AGRI-FINE BANKRUPTCY BILLING CODES

			BILLING RATE		
			HOURS	FEEES	NET FEE
					DISCOUNT
BK-01	BK-Accounting	Related to maintaining books and records	0.40	180.00	140.00
BK-02	BK-Business Analysis	Preparation of company business plan, dev & review of strategies, cash flow forecasts	0.90	405.00	315.00
BK-03	BK-Business Operations	Issues related to debtor in possession, such as employee, vendor, tenant issues, etc.	4.40	1,940.00	1,480.00
BK-04	BK-Case Administration	Preparation of statement of financial affairs; schedules; list of contracts; reports;	0.20	90.00	70.00
BK-05	BK-Claims	Specific claim inquiries; bar date motions; analyses, objections and allowance of claims	-	-	-
BK-06	BK-Corporate Finance	Financial aspects of potential mergers, acquisitions, dispositions	-	-	-
BK-07	BK-Creditor Meeting	Prepare and attend Creditors' Committee meeting	-	-	-
BK-08	BK-Employment	Employee Benefits/Pensions	-	-	-
BK-09	BK-Fee application	Activity related to Fee Application	1.10	457.50	302.50
BK-11	BK-Litigation	Motions to dismiss: Monitor litigation: Attend hearings	-	-	-
BK-12	BK-Plan	Plan and Disclosure Statement	-	-	-
BK-13	BK-Reconstruction Accounting	Reconstruction Accounting	-	-	-
BK-14	BK-Tax	Tax Issues	-	-	-
BK-15	BK-Valuation	Valuation	-	-	-
BK-16	BK-Asset Sale	Sales, leases, abandonment and related transaction work	3.90	1,815.00	1,305.00
BK-17	BK-Travel	Billable Travel to and from client	-	-	-
BK-18	BK-Collections	Collections	-	-	-
BK-19	BK-Revenue Review	Revenue Review	-	-	-
BK-20	BK-Cost Review	Cost Review	-	-	-
BK-21	BK-Reporting	Reporting	-	-	-
BK-23	BK-Ops Improvement	Business Operational Improvement	-	-	-
BK-50	BK-Asset Analysis	Identify & review potential assets, schedules: investigate location and status, etc.	-	-	-
BK-56	BK-Application to Employ	Activity related to Application to Employ	-	-	-
BK-57	BK-AR	Collection of accounts receivable	-	-	-
TOTAL			10.90	4,887.50	3,612.50
					(1,275.00)
					-26.1%

Through: 29-Feb-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Texas

Date	BK-CODE	Description	Expenses	Hours	Fees
1-Feb	BK-16	Reviewed and revised advertisements for inclusion in Daily DAC forum.		0.20	\$ 90.00
2-Feb	BK-04	Conference with counsel to coordinate case activities.		0.20	\$ 90.00
2-Feb	BK-16	Conference regarding stranded inventory with Dino, lawyers		0.20	\$ 90.00
2-Feb	BK-16	Conference on sale opportunity with Scott Lavie (Renovo).		0.20	\$ 90.00
3-Feb	BK-16	Conference with Debtor and counsel regarding inventory at Westway		0.20	\$ 90.00
3-Feb	BK-02	Reviewed and responded to messages related to guarantee releases.		0.20	\$ 90.00
3-Feb	BK-16	Reviewed and responded to potential bidders.		0.80	\$ 360.00
3-Feb	BK-16	Identified and contacted potential bidders on assets.		0.60	\$ 270.00
2- 5-Feb	BK-02	Participated in a conference call with Erik and counsel regarding asset sales issues and sources and uses of cash, production problems		0.50	\$ 225.00
1- 5-Feb	BK-16	Conference with prospective bidders		0.20	\$ 90.00
1- 5-Feb	BK-16	Update reporting for marketing efforts - potential bidders contacted, their responses, other comments of note for committee and bank information.		0.40	\$ 180.00
5-Feb	BK-02	Conference with unsecured creditors re marketing efforts		0.20	\$ 90.00
9-Feb	BK-01	Prepared fee application.		0.40	\$ 180.00
2- 12-Feb	BK-03	Participated in a conference with debtor and creditor counsel regarding marketing efforts and factors influencing interest in purchasing debtor assets		0.20	\$ 90.00
15-Feb	BK-16	Reviewed and responded to messages from Mike Rice, Vaughn Barber regarding sale.		0.30	\$ 135.00
15-Feb	BK-03	Reviewed and responded to messages regarding operating reports, sale, other issues.		0.40	\$ 180.00
1- 18-Feb	BK-03	Prepared messages for potential buyers and counsel regarding sales process		0.10	\$ 45.00
1- 18-Feb	BK-03	updated tracking reports regarding sales process, new potential buyers contacted, and responses from interested parties.		0.20	\$ 90.00
1- 18-Feb	BK-03	Conference with Eric H (debtor) regarding communication with certain buyers who may be looking for trade secrets		0.20	\$ 90.00
1- 22-Feb	BK-03	Review insider transaction listings prepared by Marie (accountant for debtor)		0.50	\$ 225.00
1- 22-Feb	BK-03	Discuss insider transaction listings with Marie (accountant for debtor)		0.20	\$ 90.00
1- 22-Feb	BK-03	Discuss insider transaction listings with Jack (lawyer for debtor)		0.10	\$ 45.00
2- 23-Feb	BK-03	Participated in a conference call with Lisa and Mark Stang regarding intercompany issues of debtor and various related parties		0.30	\$ 135.00
1- 23-Feb	BK-03	Prepared an update detailing Cash budget to actual results		0.30	\$ 135.00
1- 23-Feb	BK-03	Discuss budget to actual report and creditor issues with Marie		0.10	\$ 45.00
23-Feb	BK-03	Reviewed and responded to messages to coordinate case activities including Credit Committee requests		0.20	\$ 90.00
25-Feb	BK-03	Conference regarding Credit Committee questions with Marie		0.70	\$ 315.00
25-Feb	BK-03	Conference with L. Vandesteeg on Committee questions.		0.10	\$ 45.00
	EXPENSES				
		This Page Total	\$ -	8.20	\$ 3,690.00

Home Office : Massachusetts

	Date	BK-CODE	Description	Expenses	Hours	Fees
1-	4-Feb	BK-03	Provisioned user licenses for potential investors;		0.30	\$ 97.50
1-	4-Feb	BK-03	Invited potential buyers to data room.		0.10	\$ 32.50
	4-Feb	BK-03	Updated tracking log.		0.10	\$ 32.50
	6-Feb	BK-09	Participated in a work session to review and prepare time descriptions for fee application.		0.60	\$ 195.00
			This Page Total	\$ -	1.10	\$ 357.50

Through: 29-Feb-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Jacen Dinoff

Associate's

Home Office : Boston

Client's

Home Office : Texas

Date	BK-CODE	Description	Expenses	Hours	Fees
2-Feb	BK-16	Briefing with Renovo Capital on potential acquisition of company.		0.60	\$ 315.00
3-Feb	BK-16	Briefings with prospective investors.		0.20	\$ 105.00
4-Feb	BK-03	Briefings with M. Goldman (KCP) to coordinate case activities.		0.10	\$ 52.50
9-Feb	BK-09	Participated in a work session to prepare fee applications.		0.50	\$ 262.50
17-Feb	BK-03	Briefings with M. Goldman (KCP) to coordinate case activities.		0.20	\$ 105.00
EXPENSES					
		This Page Total	\$ -	1.60	\$ 840.00

AGRI-FINE BANKRUPTCY

SUMMARY OF BILLINGS		HOURS	FEES		
			BILLING RATE	DISCOUNTED RATE	DISCOUNT
FEES					
	Michael Goldman	25.60	\$ 11,520.00	\$ 8,960.00	\$ (2,560.00)
	Jenny Butrym	-	\$ -	\$ -	\$ -
	Jacen Dinoff	1.30	\$ 682.50	\$ 357.50	\$ (325.00)
	TOTAL	26.90	\$ 12,202.50	\$ 9,317.50	\$ (2,885.00)
EXPENSES				\$ -	
TOTAL MARCH				\$ 9,317.50	

AGRI-FINE BANKRUPTCY BILLING CODES			BILLING RATE			
			HOURS	FEES	NET FEE	DISCOUNT
BK-01	BK-Accounting	Related to maintaining books and records	-	-	-	-
BK-02	BK-Business Analysis	Preparation of company business plan, dev & review of strategies, cash flow forecasts	0.30	157.50	82.50	(75.00)
BK-03	BK-Business Operations	Issues related to debtor in possession, such as employee, vendor, tenant issues, etc.	-	-	-	-
BK-04	BK-Case Administration	Preparation of statement of financial affairs; schedules; list of contracts; reports;	23.10	10,447.50	8,032.50	(2,415.00)
BK-05	BK-Claims	Specific claim inquiries; bar date motions; analyses, objections and allowance of claims	-	-	-	-
BK-06	BK-Corporate Finance	Financial aspects of potential mergers, acquisitions, dispositions	-	-	-	-
BK-07	BK-Creditor Meeting	Prepare and attend Creditors' Committee meeting	-	-	-	-
BK-08	BK-Employment	Employee Benefits/Pensions	-	-	-	-
BK-09	BK-Fee application	Activity related to Fee Application	1.10	517.50	362.50	(155.00)
BK-11	BK-Litigation	Motions to dismiss: Monitor litigation: Attend hearings	-	-	-	-
BK-12	BK-Plan	Plan and Disclosure Statement	-	-	-	-
BK-13	BK-Reconstruction Accounting	Reconstruction Accounting	-	-	-	-
BK-14	BK-Tax	Tax Issues	0.50	225.00	175.00	(50.00)
BK-15	BK-Valuation	Valuation	-	-	-	-
BK-16	BK-Asset Sale	Sales, leases, abandonment and related transaction work	0.20	90.00	70.00	-
BK-17	BK-Travel	Billable Travel to and from client	1.20	540.00	420.00	(120.00)
BK-18	BK-Collections	Collections	-	-	-	-
BK-19	BK-Revenue Review	Revenue Review	-	-	-	-
BK-20	BK-Cost Review	Cost Review	-	-	-	-
BK-21	BK-Reporting	Reporting	0.50	225.00	175.00	(50.00)
BK-23	BK-Ops Improvement	Business Operational Improvement	-	-	-	-
BK-50	BK-Asset Analysis	Identify & review potential assets, schedules: investigate location and status, etc.	-	-	-	-
BK-56	BK-Application to Employ	Activity related to Application to Employ	-	-	-	-
BK-57	BK-AR	Collection of accounts receivable	-	-	-	-
TOTAL			26.90	12,202.50	9,317.50	(2,885.00) -23.6%

Through: 31-Mar-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Texas

Date	BK-CODE	Description	Expenses	Hours	Fees
1-Mar	BK-04	Participated on a conference call regarding 2004 exam with lawyers and Erik.		0.80	\$ 360.00
1-Mar	BK-04	Participated on a conference call with Lisa and Jack regarding 2004 requests.		0.40	\$ 180.00
1-Mar	BK-04	Participated on a conference call with Lisa, Mark S. and Erik regarding 2004 and other matters.		0.50	\$ 225.00
1-Mar	BK-16	Reviewed proposed sales order.		0.20	\$ 90.00
3-Mar	BK-14	Emails with and about bank regarding property tax issues.		0.20	\$ 90.00
4-Mar	BK-04	Briefings with Erik regarding finances, budgets, reporting and claims issues.		0.80	\$ 360.00
4-Mar	BK-04	Briefings with Lisa and Jon regarding budget and claims issues.		0.20	\$ 90.00
7-Mar	BK-04	Drafted email to bank regarding budgets and carve out for remainder of case.		0.80	\$ 360.00
7-Mar	BK-14	Briefing with Erik regarding case issues (taxes).		0.30	\$ 135.00
7-Mar	BK-09	Review draft fee analysis from SugarFGH and conference with Bank regarding same		0.30	\$ 135.00
7-Mar	BK-09	Prepare February 2016 monthly fee statement.		0.20	\$ 90.00
8-Mar	BK-04	Participated on a conference call with counsel and Erik Hoelzeman regarding administrative issues.		0.80	\$ 360.00
9-Mar	BK-04	Email correspondence with Anne H (Standard Bank) regarding tax payments and professional fees		0.50	\$ 225.00
10-Mar	BK-09	review and provide comment on draft first interim application for fees for KCP		0.30	\$ 135.00
10-Mar	BK-04	Budget to actual analysis, draft of new budget.		1.60	\$ 720.00
10-Mar	BK-04	conference with Lisa Vandesteeg regarding budget issues and analysis of same		0.20	\$ 90.00
10-Mar	BK-04	revise and update budget to actual report per comments from Marie Leshyn		0.40	\$ 180.00
10-Mar	BK-04	Briefing with Marie regarding budget and payables.		0.40	\$ 180.00
11-Mar	BK-04	Further revisions to budget.		0.30	\$ 135.00
11-Mar	BK-04	Briefing with Lisa and Jon regarding budget.		0.80	\$ 360.00
11-Mar	BK-04	Briefing with Lisa regarding budget.		0.10	\$ 45.00
11-Mar	BK-04	Briefing with Marie regarding budget.		0.10	\$ 45.00
12-Mar	BK-04	Briefing with Anne H. at Standard Bank to discuss budget.		0.40	\$ 180.00
12-Mar	BK-04	Briefing regarding budget and participated on a conference call with Jon F.		0.30	\$ 135.00
13-Mar	BK-04	Briefing with Lisa to discuss budget and bank conversation.		0.20	\$ 90.00
14-Mar	BK-04	Participated on a conference call with David Golin, Jon F. and Lisa V. regarding budget.		0.20	\$ 90.00
14-Mar	BK-04	Participated on a conference call with Jon and Lisa regarding budget.		0.40	\$ 180.00
15-Mar	BK-04	Participated on a conference call with Jon F. and Lisa V. regarding budget.		0.30	\$ 135.00
16-Mar	BK-04	participated on a conference call with Jon F. regarding budget.		0.40	\$ 180.00
16-Mar	BK-04	Budget discussions and negotiations pre-hearing.		2.50	\$ 1,125.00
16-Mar	BK-04	prepare for and attend 3/16 omnibus hearing to provide financial analysis support relating to budget and other issues		2.20	\$ 990.00
16-Mar	BK-04	conference with Erik Hoelzeman, Ryan (CFO for Pullman), and Lisa Vandesteeg following 3/16 omnibus hearing regarding budget revisions, updates to same, and go forward approach		1.90	\$ 855.00
16-Mar	BK-17	Return travel from Bankruptcy Court following 3/16 omnibus hearing (1.2 hrs at 1/2 time)		0.60	\$ 270.00
16-Mar	BK-17	Deleted.		0.00	\$ -
16-Mar	BK-17	Travel to Bankruptcy Court following 3/16 omnibus hearing (1.2 hrs at 1/2 time)		0.60	\$ 270.00
17-Mar	BK-04	Briefing with Jon F. to discuss admin expenses.		0.20	\$ 90.00
17-Mar	BK-04	multiple telephone conferences and email correspondence with client working group regarding budget and updates to same		0.50	\$ 225.00

17-Mar	BK-04	Discuss budget with Erik and prepare version 4.8		0.70	\$ 315.00
18-Mar	BK-04	multiple communications with counsel and Erik Hoelzeman regarding employee obligations and claims		0.70	\$ 315.00
21-Mar	BK-21	Review Debtor's February 2016 monthly operating report		0.30	\$ 135.00
22-Mar	BK-04	Briefing with Lisa V. to discuss financial records.		0.10	\$ 45.00
22-Mar	BK-04	review and analyze additional financial records produced by client		1.80	\$ 810.00
24-Mar	BK-04	Discuss committee data requests with Erik.		0.20	\$ 90.00
28-Mar	BK-04	Budget update with Lisa, Jack, Erik.		0.50	\$ 225.00
29-Mar	BK-04	conference with counsel regarding utilities payments and committee document requests		0.20	\$ 90.00
30-Mar	BK-21	Briefing with Erik regarding budget and reporting issues.		0.20	\$ 90.00
EXPENSES					
		This Page Total	\$ -	25.60	\$ 11,520.00

Through: 31-Mar-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Jacen Dinoff

Associate's

Home Office : Boston

Client's

Home Office : Texas

Date	BK-CODE	Description	Expenses	Hours	Fees
10-Mar	BK-09	Reviewed data and prepared fee application.		0.30	\$ 157.50
11-Mar	BK-02	Reviewed cash flow reporting and briefings with M. Goldman (KCP).		0.30	\$ 157.50
13-Mar	BK-04	Conferences with internal working group regarding case status and approach to same		0.30	\$ 157.50
16-Mar	BK-04	conferences with Michael Goldman regarding 3/16 omnibus hearing and preparing for same		0.40	\$ 210.00
EXPENSES					
		This Page Total	\$ -	1.30	\$ 682.50

AGRI-FINE BANKRUPTCY

SUMMARY OF BILLINGS		HOURS	FEES		
			BILLING RATE	DISCOUNTED RATE	DISCOUNT
FEES					
	Michael Goldman	6.80	\$ 3,060.00	\$ 2,380.00	\$ (680.00)
	Jenny Butrym	1.80	\$ 585.00	\$ 495.00	\$ (90.00)
	Jacen Dinoff	0.50	\$ 262.50	\$ 137.50	\$ (125.00)
	TOTAL	9.10	\$ 3,907.50	\$ 3,012.50	\$ (895.00)
EXPENSES				\$ -	
TOTAL APRIL				\$ 3,012.50	

AGRI-FINE BANKRUPTCY BILLING CODES

			BILLING RATE		
			HOURS	FEE\$	NET FEE
					DISCOUNT
BK-01	BK-Accounting	Related to maintaining books and records	2.30	1,035.00	805.00 (230.00)
BK-02	BK-Business Analysis	Preparation of company business plan, dev & review of strategies, cash flow forecasts	1.70	765.00	595.00 (170.00)
BK-03	BK-Business Operations	Issues related to debtor in possession, such as employee, vendor, tenant issues, etc.	0.40	210.00	110.00 (100.00)
BK-04	BK-Case Administration	Preparation of statement of financial affairs; schedules; list of contracts; reports;	2.20	990.00	770.00 (220.00)
BK-05	BK-Claims	Specific claim inquiries; bar date motions; analyses, objections and allowance of claims	-	-	-
BK-06	BK-Corporate Finance	Financial aspects of potential mergers, acquisitions, dispositions	-	-	-
BK-07	BK-Creditor Meeting	Prepare and attend Creditors' Committee meeting	-	-	-
BK-08	BK-Employment	Employee Benefits/Pensions	-	-	-
BK-09	BK-Fee application	Activity related to Fee Application	2.30	826.50	669.50 (157.00)
BK-11	BK-Litigation	Motions to dismiss: Monitor litigation: Attend hearings	-	-	-
BK-12	BK-Plan	Plan and Disclosure Statement	-	-	-
BK-13	BK-Reconstruction Accounting	Reconstruction Accounting	-	-	-
BK-14	BK-Tax	Tax Issues	0.20	90.00	70.00 (20.00)
BK-15	BK-Valuation	Valuation	-	-	-
BK-16	BK-Asset Sale	Sales, leases, abandonment and related transaction work	-	-	-
BK-17	BK-Travel	Billable Travel to and from client	-	-	-
BK-18	BK-Collections	Collections	-	-	-
BK-19	BK-Revenue Review	Revenue Review	-	-	-
BK-20	BK-Cost Review	Cost Review	-	-	-
BK-21	BK-Reporting	Reporting	-	-	-
BK-23	BK-Ops Improvement	Business Operational Improvement	-	-	-
BK-50	BK-Asset Analysis	Identify & review potential assets, schedules: investigate location and status, etc.	-	-	-
BK-56	BK-Application to Employ	Activity related to Application to Employ	-	-	-
BK-57	BK-AR	Collection of accounts receivable	-	-	-
TOTAL			9.10	3,907.50	3,012.50 (895.00) -22.9%

Through: 30-Apr-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Michael Goldman

Associate's

Home Office : Chicago

Client's

Home Office : Texas

Date	BK-CODE	Description	Expenses	Hours	Fees
4-Apr	BK-01	Briefing with Jon Friedland regarding flow of funds.		0.20	\$ 90.00
5-Apr	BK-01	Reviewed flow of funds spreadsheet.		0.30	\$ 135.00
5-Apr	BK-02	Briefing with Lisa and jack (lawyers for debtor) regarding budget and cash issues.		0.20	\$ 90.00
6-Apr	BK-01	Budget to actual analysis; Communications with Marie, Erik (debtor) and Bank.		1.80	\$ 810.00
6-Apr	BK-04	Briefing with Erik (debtor) regarding cash issues.		0.20	\$ 90.00
8-Apr	BK-09	Prepare KCP March 2016 monthly fee statement.		0.40	\$ 180.00
8-Apr	BK-02	Conference call with debtor and lawyers regarding cash issues.		0.80	\$ 360.00
10-Apr	BK-04	Briefing with Marie (debtor) regarding admin claims.		0.40	\$ 180.00
11-Apr	BK-04	Briefing with Lisa (lawyer) regarding case update.		0.30	\$ 135.00
11-Apr	BK-14	Discuss profit sharing plan wind down and tax issues with Mike H. (debtor)		0.20	\$ 90.00
11-Apr	BK-04	Briefing with Marie (debtor) regarding payables issues.		0.10	\$ 45.00
12-Apr	BK-04	Discuss budget and case issues with Lisa V. (lawyer)		0.30	\$ 135.00
13-Apr	BK-04	Budget and cash analysis update.		0.60	\$ 270.00
13-Apr	BK-02	Discussion with Jon F. regarding budget, administrative solvency, closing issues and funding case to close.		0.70	\$ 315.00
14-Apr	BK-04	Participated on a conference call with JF, EV, and Jack regarding closing and cash needs.		0.30	\$ 135.00
EXPENSES					
		This Page Total	\$ -	6.80	\$ 3,060.00

Through: 30-Apr-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Jenny Armstrong

Associate's

Client's

Home Office : Boston

Home Office : Massachusetts

Date	BK-CODE	Description	Expenses	Hours	Fees
15-Apr	BK-09	Prepared and reviewed fee application.		1.50	\$ 487.50
23-Apr	BK-09	Briefing with M. Goldman & J. Dinoff regarding fee application edits per Court request.		0.30	\$ 97.50
EXPENSES					
		This Page Total	\$ -	1.80	\$ 585.00

Through: 30-Apr-16

Client Name: Agri-Fine, Inc

Client # : 40-02-15

Associate: Jacen Dinoff

Associate's

Home Office : Boston

Client's

Home Office : Texas

Date	BK-CODE	Description	Expenses	Hours	Fees
11-Apr	BK-03	Briefing with M. Goldman (KCP) regarding status of sale.		0.20	\$ 105.00
13-Apr	BK-03	Briefing with J. Friedland (SFGH) regarding case winddown.		0.20	\$ 105.00
30-Apr	BK-09	Coordinated final fee application.		0.10	\$ 52.50
EXPENSES					
		This Page Total	\$ -	0.50	\$ 262.50